

Etax Local Fee Schedule

Etax Local Minimum Fee Guide – Standard Jobs

INDIVIDUAL TAX RETURNS	Price (inc. GST)
Non Lodgement Advice (Return not necessary)	\$55*
Under 18 years	\$85*
Standard Individual Tax Return	\$199
Additional Schedules (eg. Capital gain, Rental property)	\$100 each
Each additional 20 share trades or part thereof (1st 20 trades no extra charge)	\$150
Prior Year Return	\$189
Business (sole trader) Tax Return – not GST registered – turnover under \$75K	\$299
Business (sole trader) Tax Return – GST registered – turnover under \$200K	From \$549
Primary production activity	\$420+
Financial Statements – Sole Trader	\$399*
Amended Tax Return – Etax Local prepared original – (assumes a PAYE tax return)	from \$99*
Amended Tax Return – Etax Local did not prepare original	from \$199
Accounting to construct or re-create or finalise financial records – price per hour	\$210*
Fee from refund	\$27.50*

BUSINESS ACTIVITY STATEMENTS	Inc. GST
Nil activity (Return Not Necessary)	\$75*
Annual GST Return	\$249 to \$600
BAS with GST Only and financial records are fully complete	\$249 to \$600
BAS with PAYG, FBT, FTC, WET, LCT – Add \$100 per tax type as a guide	\$249 to \$840
Amended BAS – Standard Charges (see this section) apply	\$249 to \$600
Ride Share drivers who provide a completed data collection form issued by Etax Local	\$165*
Ride Share drivers who do not provide a completed data collection form issued by Etax Local	\$330*
Accounting to construct or re-create or finalise financial records	\$210 per hr*
INSTALMENT ACTIVITY STATEMENTS	Inc. GST
Instalment Activity Statements – PAYGW only	\$135 to \$300
Instalment Activity Statements – PAYGW, PAYGI	\$185 to \$720
COMPANY	Inc. GST
Nil activity (Return Not Necessary)	\$220*
Standard Return (assumes less than 3 employees, &/or turnover under	\$1249

\$200,000)	
Additional amount per \$100K of turnover above \$200K &/or each 3 extra employees	\$150
Tax work connected with (1) Chattel Mortgage or (2) M/V or (3) Directors Loan/Division 7A or (4) SGC or (5) Other tax work area – Price per tax type \$150 each	\$150*
Fringe Benefits Tax Return	\$360*
Financial Statements	\$399*
Amendment – Etax Local did not do original	\$720 to \$960
Amendment – Etax Local did the original	\$360 to \$720*
Accounting to construct or re-create or finalise financial records – price per hour	\$210 per hr*
Company Formation – (includes ABN, TFN, GST Applications)	\$1200*
TRUST	Inc. GST
Nil activity (Return Not Necessary)	\$220*
Part year trading, No M/V or employees, less than 20 transactions	\$520
Standard Return (assumes less than 3 employees, Not GST registered, and turnover below \$75K)	\$720
Standard Tax Return (assumes less than 3 employees, and/or turnover below \$200,000)	\$960 to \$1,200
Tax work connected with (1) Chattel Mortgage or (2) M/V or (3) Trustee Resolution/Minutes or other tax work area – Price per tax type.	\$150*

Primary production activity ADD \$420 minimum	from \$420
Financial Statements	\$399*
Amended Tax Return – Etax Local did not prepare original	\$720 to \$1,200
Amendment – Etax Local did the original	\$720 to \$1,200
Accounting to construct or re-create or finalise financial records	\$210 per hr*
Trust Formation – Corporate Trustee (includes ABN, TFN, GST Applications)	\$1450*
PARTNERSHIP	Inc. GST
Nil activity (Return Not Necessary)	\$220*
Standard Return (assumes less than 3 employees, NOT GST registered)	\$480
Standard Return (assumes less than 3 employees, GST registered, turnover less than \$200K)	\$480 to \$960
Financial Statements	\$399*
Amendment – Etax did not do original – Standard charges (see this section) apply	\$360 to \$720
Amendment – Etax did the original	\$360
Accounting to construct or re-create or finalise financial records – price per hour	\$210*
SMSF & AUDIT	Inc. GST
Actuarial Certificate	\$220*

Auditor Contravention Report	\$660*
Property Valuation Report (Not a QS Report)	\$66*
Title Search	\$66*
Extra amount per property owned by the fund at any time during the year	\$200*
Charge per 20 share trades	\$150*
Charge per 20 dividends	\$150*
Charge per property owned by the fund	\$150*
SMSF Tax Return	\$960*
SMSF Audit	from \$770*
SMSF Formation (Not a service provided by Etax Local)	N/A
Amendment – Etax Local did not do original	Contact NSO
Amendment – Etax did original	\$660*
Accounting to construct or re-create or finalise financial records – price per hour	\$300*
GENERAL WORK	Inc.GST
ABN and/or TFN application (can include GST & PAYGW)	\$165*
Letter of Advice – per hour	\$360*
PAYG withholding variation application	\$220*
QBCC – annual report (assumes financials are completed accurately)	\$660*
TFN Declaration	\$110*
Workers Compensation Form	\$165*
Audit of Clubs/Associations (assumes financials are complete and	\$990*

balanced)

Long Service Leave (online update) \$220*

Departing Australia Superannuation Payment \$490

Accounting to construct or re-create or finalise financial records \$210 per
hr*

Taxable Payments Annual Report \$280*

Additional time incurred (rate per hour depending on complexity Average is \$280/Hour as a guide)

***100% fee split to National Support Office (NSO) up to the minimum fee stated above.**

Any component above the minimum fee will be split in accordance with the standard Member percentage. If you have any questions about the above, please speak to our Business Development team.

FOR EXAMPLE:

If a client is invoiced \$399.00 for financial statements, the fee split is 100% to NSO.

If a client is invoiced \$499.00 for financial statements, the amount above the minimum fee (in this case \$100) is split based on the standard Member fee split.

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- If no change to the standard fee is required, please proceed to the Letter Of Engagement (LOE) step of setting up the job.
 - If you have agreed on a higher or lower price with the client, please adjust the fee amount listed on the LOE to the agreed fee amount before sending it to the client. Also, please adjust the invoice accordingly.
 - To increase a fee, add a line item. To decrease it, apply a discount to the invoice.
 - Once a rental or capital gains schedule has been added to an invoice it cannot be discounted or deleted.
 - If you would like us to negotiate a fee with a client, please raise a Service Ticket.
 - For a price on any job not listed, please raise a Service Ticket
 - For SME jobs, please try to find out what the client paid last year. Your quote should be no less than the minimum quoted above AND no less than 80% of the previous year's fee.
 - Per the standard LOE, Etax Local reserves the right to renegotiate a fee with a client if required.